



Symmetry

Accounting & Tax PTY LTD

About Us

Symmetry Accounting & Tax is a leading provider of accounting and taxation services in Western Australia. Our qualified and experienced professionals are passionate about helping individuals and businesses achieve their financial goals. Our Self-Managed Superannuation Fund (SMSF) specialists possess in-depth knowledge of SMSFs and the ever-evolving regulatory landscape. Our sole focus is on your best interests.

Our Mission

We are committed to providing our clients with the highest quality SMSF administration and compliance services, allowing them to focus on what matters most – growing their wealth for retirement.

Why Choose Us

- **Specialist Knowledge:** Our team has a deep understanding of SMSF legislation and regulations.
- **Streamlined Administration:** We take care of the day-to-day tasks, freeing you up to focus on managing your investments.
- **Proactive Compliance:** We stay up-to-date on the latest SMSF legislation and ensure your fund remains compliant.
- **Transparency & Independence:** We act solely in your best interests, free from product sales or commissions. We offer clear and competitive fee structures.

SELF-MANAGED SUPER FUND SERVICES

➤ SMSF Administration

Services include SMSF establishment and wind-ups, assistance through our partners with borrowing to acquire property, pension calculations and benefit payments, maintenance of investment registers, organising rollovers to and from other funds, deed updates and attending to ASIC filings for corporate trustees.

➤ SMSF Compliance Advice

We will prepare and lodge your SMSF annual financial statements, tax return including all necessary trustee resolutions, and compliance documentation. We also arrange for actuary certificates where required.

➤ Annual Audit Preparation

We can assist you with the preparation of your annual SMSF audit, which is a mandatory requirement for all SMSFs.

➤ Supplementary Services

We are unable to provide advice on how to manage your SMSF investments. However, we can assist you with the following:

- Understanding the tax implications of your investment decisions.
- Ensuring your investment strategy aligns with your SMSF objectives.

Please consult with a qualified financial advisor before making any investment decisions.

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**Contact us today for
a free consultation!**

